

## Welcome to Saguaro Clinic Policies

We want the Clinic to be welcoming and comfortable for everyone.

Many people come to this Clinic for treatment of environmental or other allergies.

For that reason, we ask that you refrain from wearing scented personal products (for example perfume, aftershave, lotion, essential oils) when visiting the office.

Thank you for your consideration of others.

**Saguaro Clinic of Oriental Medicine**

1702 East Prince Road. #130  
Tucson, AZ 85719  
(520) 319-9711

**Patient Confidential Information**

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_  
                    First                    Middle                    Last

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone: Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_ Marital: M S D W P

Have you been previously treated by Acupuncture or Oriental Medicine? \_\_\_\_\_

**(Child under 18?)** If yes, please list both parents' name and address

\_\_\_\_\_  
\_\_\_\_\_

**ADULT CONSENT:** I hereby voluntarily consent to be treated by acupuncture and/or other Oriental Medicine modalities by Helene C. Sorkin, L.Ac. MSOM, NCCAOM National Board Certified.

**Patient's/Parent's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

\_\_\_\_\_

---

**Financial Arrangements**

How will you handle your account? Cash Check Credit Card Health Savings Account/Flex Plan

**Part I**

I was referred by \_\_\_\_\_

Who is your Health Care Provider/MD? \_\_\_\_\_ Phone \_\_\_\_\_

In Emergency Notify \_\_\_\_\_ Phone \_\_\_\_\_

Relationship with person above \_\_\_\_\_

Nearest relative \_\_\_\_\_ Address/Phone \_\_\_\_\_

**HEALTH PROJECT/MAIN COMPLAINT** \_\_\_\_\_

Is condition due to: Auto accident?  Injury?  Job related?  Other

Please explain \_\_\_\_\_

When did this problem begin? \_\_\_\_\_

The diagnosis for this problem, if given one? \_\_\_\_\_

Have you seen a doctor for this problem? Doctor's Name \_\_\_\_\_

Address \_\_\_\_\_ Phone number \_\_\_\_\_

What kinds of treatment have you tried? \_\_\_\_\_

Are you currently receiving treatment for this problem? \_\_\_\_\_

What causes improvement? \_\_\_\_\_

What makes the condition worse? \_\_\_\_\_

**Your Past Medical History** (please include date when possible)

Childhood or other illness:

\_\_\_\_\_  
\_\_\_\_\_

Surgeries \_\_\_\_\_

Significant Trauma (i.e., car accidents, falls, concussion)

\_\_\_\_\_  
\_\_\_\_\_

Do you have any infectious disease, i.e. HIV, or hepatitis? If so, please list:

\_\_\_\_\_

Prescription medications, over-the-counter drugs, vitamins, herbs, etc. taken within the last month:

\_\_\_\_\_  
Usual blood pressure \_\_\_\_/\_\_\_\_ Pulse rate \_\_\_\_\_ Cholesterol \_\_\_\_\_

Allergies: food, inhaling, other: \_\_\_\_\_

---

**Family Medical History and General Health:**

Mother's side: \_\_\_\_\_

Father's side: \_\_\_\_\_

Number of siblings: \_\_\_\_\_ if any deceased, cause of death: \_\_\_\_\_

Your own birth: (prolonged labor?) \_\_\_\_\_

Your childhood health: \_\_\_\_\_

Where were you brought up? \_\_\_\_\_

Current Emotional Health: \_\_\_\_\_

Current Quality of Life: \_\_\_\_\_ Current Relationship Quality: \_\_\_\_\_

Current Health Therapies or Regimens: \_\_\_\_\_

Current Predominant Emotions: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer \_\_\_\_\_ Stress level \_\_\_\_\_

Have you experienced any unusual stresses recently? \_\_\_\_\_

Favorite time of year: \_\_\_\_\_ Worst time of year \_\_\_\_\_ Hobbies/recreation \_\_\_\_\_

Do you have a regular exercise program? \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Sweat: constantly easily normal lightly never

Travel abroad within the past year? \_\_\_\_ Two years? \_\_\_\_ Where? \_\_\_\_\_

Have you ever been on a restricted diet? \_\_\_\_ Purpose/describe: \_\_\_\_\_

---

Please describe your typical meals:

Morning	Afternoon	Evening	Snacks
---------	-----------	---------	--------

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Proportion of raw food \_\_\_\_\_ to cooked food \_\_\_\_\_

Food cravings? \_\_\_\_ If so, what? \_\_\_\_\_ When? \_\_\_\_\_

Preferred Tastes: \_\_\_\_\_ Bitter  Spicy  Sour  Salty  Sweet

How many cigarettes do you smoke **a day**? \_\_\_\_\_

How much coffee, tea or soda do you drink **per day**? \_\_\_\_\_

How much alcohol do you drink **per week**? \_\_\_\_\_

Does your family have a history of the following? Indicate (S) for yourself, (M) Mother's side, (F) Father's side

- |  |                                    |  |
|--|------------------------------------|--|
| <input type="checkbox"/> Cancer        | <input type="checkbox"/> Asthma    | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Diabetes      | <input type="checkbox"/> Allergies | <input type="checkbox"/> Thyroid Disorders   |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> HIV       | <input type="checkbox"/> Rheumatic Fever     |
| <input type="checkbox"/> Seizures      | <input type="checkbox"/> Herpes    | <input type="checkbox"/> Addictive Disorders |
| <input type="checkbox"/> Stroke        | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Mental Illness      |

YOUR OWN SYMPTOMS OVER LAST TWO WEEKS:

- Generally chilly
- Fatigue
- Feverish in the afternoon or flushes
- Heat sensation in hands, feet, chest
- Day sweats
- Night sweats
- Thirsty
- Catch colds easily
- Shortness of breath
- Sweat easily
- General weakness
- Feel worse after exercise
- Dizziness
- See floating black spots
- Poor balance
- Palpitations
- Irregular heart beat
- Chest pain
- Swelling of hands
- Sores on tip of tongue
- Restlessness
- Anxiety
- Chest pain travelling to shoulder
- Insomnia
- Dream disturbed sleep
- Mental confusion
- Emotional changes
- Cough
- Cough blood
- Nasal discharge
- Nose bleeds
- Sinus congestion
- Dry mouth, throat, nose, or skin
- Sore in lips, tongue
- Teeth problems
- Grinding teeth
- Facial pain
- Allergies
- Chills alternating with fever
- Sneezing
- Headache
- Feel achy
- Stiff neck/shoulders
- Sore throat
- Difficult breathing
- Fever
- Chills
- Asthma
- Shortness of breath
- Phlegm, color \_\_\_\_\_
- Bruise easily
- General feeling of heaviness in body
- Mental heaviness, sluggishness or fogginess
- Swollen hands
- Swollen feet
- Nausea
- Diarrhea/Loose stool
- Constipations
- Hemorrhoids
- Blood in stool/black stool
- Indigestion
- Ulcer
- Hernia
- Burning sensation after eating
- Abdominal bloating and/or gas after eating
- Large appetite
- Bad breath
- Mouth (canker) sores
- Bleeding, swollen or painful gums
- Heartburn
- Belching
- Stomach pain
- Low appetite
- Change in appetite
- Fatigue after eating
- Prolapsed organs (diagnosed)
- Diarrhea alternating with constipation
- Feel better after exercise
- Tight feeling in chest
- Bitter taste in mouth
- Blood shot eyes
- Angered easily
- Skin rashes
- Headache at top of head
- Hot flashes
- Dry eyes
- Numbness of hands or feet
- Muscle spasms, twitching, cramping
- Seizures
- Tremors
- Convulsions
- Irritability; easily susceptible to stress
  - Shingles (ever had?) \_\_\_\_\_

Are there any other conditions which you have had, or have right now, that we should be aware of?

\_\_\_\_\_

\_\_\_\_\_

What is the most important thing for me to know about you? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Put a check mark by the symptoms that pertain over the **LAST TWO WEEKS**.

- Sore, cold or weak knees
- Low back pain
- Frequent urination
- Do you get up more than one time at night to urinate? Number of times \_\_\_\_\_
- Lack of bladder control
- Memory problems
- Hair loss
- Ringing in the ears
- Cold hands and/or feet
- Genital sores/herpes
- Kidney stones

**Musculoskeletal:**

- General aches
- Muscular atrophy/loss
- Muscular weakness
- Arthritis
- Joint instability
- Muscle cramps
- Spasms
- Recent sprains
- Injuries or falls
- Joint pain

Urine is:

- Normal color
- Cloudy
- Difficult
- Scanty
- Urgent
- Has odor
- Clear
- Dark yellow
- Reddish
- Burning
- Painful

Libido (sexual drive) is:

- Normal
- Low
- High
  
- Depression
- Mania
- Weight loss/gain
- High blood pressure
- Low blood pressure
- Phlebitis
- Blood clots
- Parasites
- Poor hearing
- Concussion

- Itching
- Eczema
- Hives
- Pimples
- Dandruff
- Loss of hair
- Dry skin
- Rash
- Recent moles

## WOMEN

- ◆ Are you/or could you be pregnant now?  
Yes  No
- ◆ Number of children \_\_\_\_\_
- ◆ Number of pregnancies \_\_\_\_\_
- ◆ Your age at first period \_\_\_\_\_
  
- ◆ Are your menses cycles regular? Yes  No
  
- ◆ Number of days between periods? \_\_\_\_\_
  
- ◆ Average days of flow? \_\_\_\_\_  
The flow is:  Normal  Heavy  Light  
Color is:  Normal  Dark  Pale  
 Bright red  Brown
  
- ◆ Are there blood clots:  Yes  No
  
- ◆ Do you have pain/cramps?  Yes  No  
 Before  During  After period
  
- ◆ Do you have nausea or vomiting?  
 Yes  No  Before  During period
  
- Birth control method: \_\_\_\_\_
  
- ◆ Do you experience any of the following before your period each month?  
 Water retention  Breast tenderness  
 Breast swelling  mental depression  
 Irritability  Food cravings  
 Migraines  Low back pain
  
- ◆ Do you bleed between periods?  
 Yes  No
  
- ◆ Do you have unusual vaginal discharge between periods?  Yes  No
  
- ◆ If yes, describe consistency, color, odor  
\_\_\_\_\_

Sexually transmitted disease:  
\_\_\_\_\_

**OVERALL, TODAY I FEEL:**

| \_\_\_\_\_ |  
Great                      OK                      Not Too Good

## MEN

- Feeling of coldness or numbness in the external genitalia?
  
- Pain or swelling of testicles?
  
- Premature ejaculation?
  
- Impotence?
  
- Number of children? \_\_\_\_\_
  
- Prostate problems

Sexually transmitted disease:  
\_\_\_\_\_

**OVERALL, TODAY I FEEL:**

| \_\_\_\_\_ |  
Great                      OK                      Not Too Good

## Body Chart

Patient Name \_\_\_\_\_ Date: \_\_\_\_\_

Acupuncturist \_\_\_\_\_ Date of Injury : \_\_\_\_\_

Patient Date of Birth \_\_\_\_\_ Age: \_\_\_\_\_

Signature \_\_\_\_\_

Please use a pen to indicate the areas where you are experiencing pain or discomfort currently.  
Indicate/circle where you experience pain that is sharp, dull, achy, pins/needles, areas without feeling, areas of stiffness.  
On a scale of 0 – 10, 10 being highest, how much pain/discomfort are you experiencing today?\_

Right

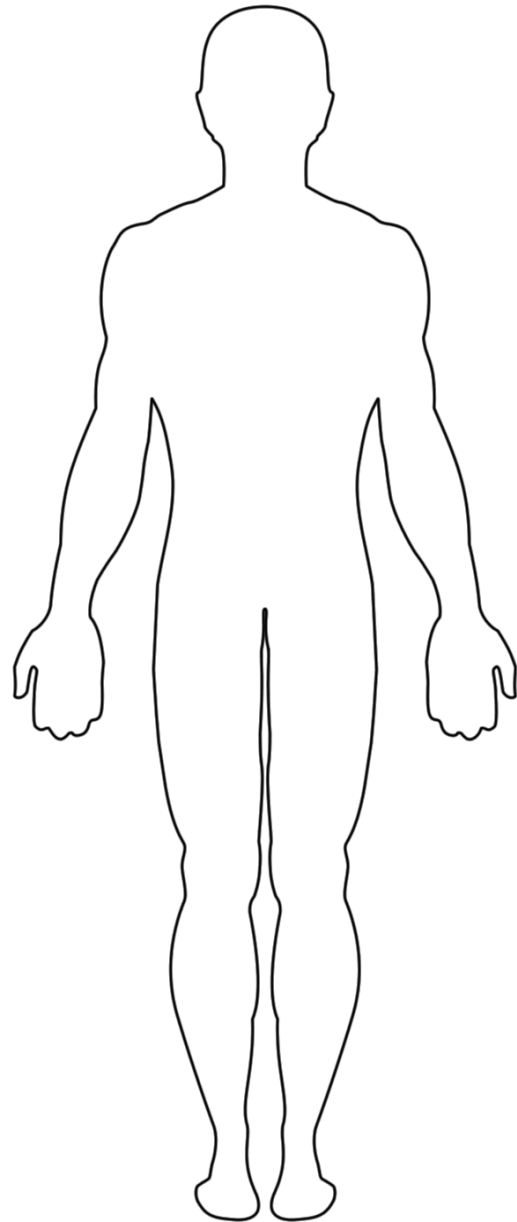
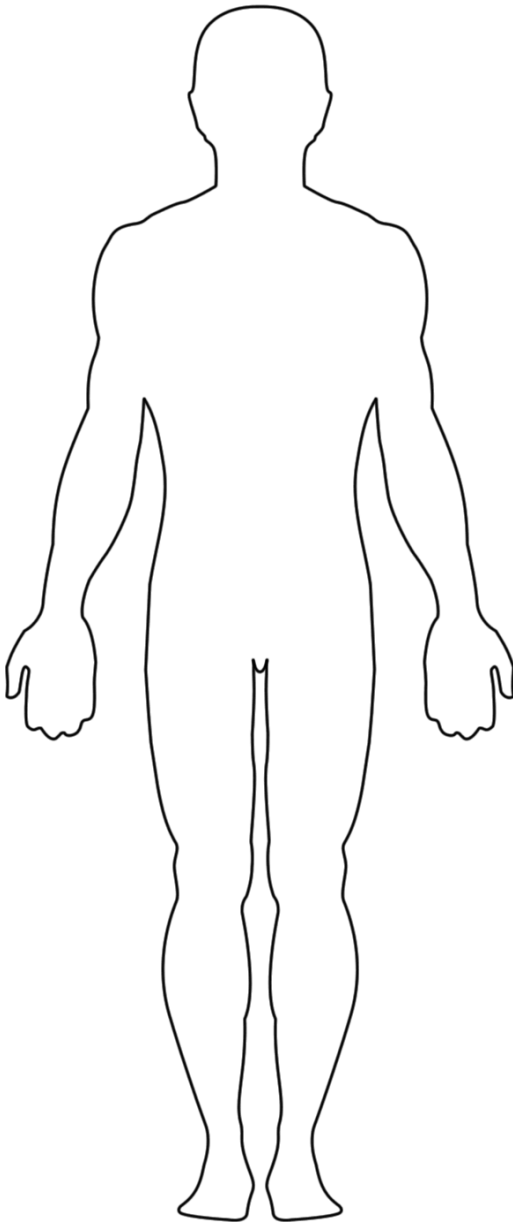
**Front**

Left

Left

**Back**

Right



## GENERAL INSTRUCTIONS FOR PRE-MADE CHINESE HERBAL FORMULAS

- Stop taking TONIFYING/SUPPORTING herb formulas (pills or cooked tea formulas) when you are coming down with a cold or flu. Call the office about this if you have question. You may have the cold/flu treated with the appropriate formula. Taking your regular formula(s) could make your cold/flu worse.
- Female patients taking Xiao Yao Wan: Please DO NOT take it during your period. Please stop this formula when your period starts unless otherwise instructed.
- The formula you are given is specific to you. Please do not let another person “try it out”. A particular formula is chosen for you according to your pattern imbalance. An example: if a formula is for a person whose main symptom is headache, they could be given one of 10 different formulas. Your generosity could make someone else worse instead of better.
- While it is unlikely, if you notice any unusual reactions, for example a rash, please call the Clinic and discontinue the formula immediately until further instructed.